

## COMMON RETAIL LOAN APPLICATION FORM

(Separate Form to be obtained from Applicant / Co-applicant)

### PERSONAL DETAILS

APPLICANT  CO-APPLICANT

Name  Gender  M  F  T\*  
T\* Transgender

Salutation  Mr  Mrs  Ms  Dr.  Other  Date of Birth  Age  yrs  month

Marital Status  Married  Unmarried  Other Name of Spouse

No. of Dependents  No. of Children  Name of Father

Mother's Maiden Name

Nationality  Residential Status  Resident  NRI/PIO If NRI, Country of Resi.

Religion  Category  Minority  SC  ST  OBC  Gen. If Minority :




Place of Birth  Photo Identification (ID): Type

Photo Identification (ID): Number  Photo ID valid upto

Driving License No.  Driving License Valid Upto

Passport No  Passport Valid Upto

PAN No./ GIR No.  Aadhar No.  Educational Qualification

Social Media (Tick any one)       ID address

**Present Address:** Staying at the present address for the past \_\_\_\_\_ Years and \_\_\_\_\_ Months. Type of Residence  Owned  Rented  Alloted by Employer  Other

House /Flat Apartment No. or Name

Street Name & No. and Area/Location

Landmark

City  District  Pin Code

State  Country

Telephone (Landline)  Mobile (Primary)  Mobile (Secondary)

Email (Personal)

**Permanent Address:** Is permanent address same as present address?  Yes  No (To be filled if permanent address is different from present address)

House /Flat Apartment No. or Name

Street Name & No. and Area/Location

Landmark

City  District  Pin Code

State  Country

Telephone (Landline 1)  Telephone (Landline 2)

**Office / Business Address:**

Name of Org/Employer, Dept, & Floor

Street Name & No. and Area/Location

Landmark

City  District  Pin Code

State  Country

Telephone (Landline)  Mobile (Primary)  Mobile (Secondary)

Email (Organizational)

**Repayment Mode**  Check-off  NACH  Auto recovery from SB Account  SI (Standing Instruction)  Others

Relationship with the Bank  New  Less than 1 year  1 – 3 years  More than 3 years

Reference (Names and address of two referees who are not related to you):

Attach your recent passport size photograph here

Please sign here

Union Bank of India may make enquiries from the referees if it deems necessary.

Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Email: \_\_\_\_\_  
 Tel: \_\_\_\_\_ Mob: \_\_\_\_\_

Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Email: \_\_\_\_\_  
 Tel: \_\_\_\_\_ Mob: \_\_\_\_\_

# COMMON RETAIL LOAN APPLICATION FORM

## EMPLOYMENT & INCOME DETAILS APPLICANT CO-APPLICANT

Nature of Occupation  Salaried  Agriculturist  Businessman / Self Employed Professional / Proprietor or Partnership firm  Pensioner

### Salaried Individual

Employer Name  Employment Status  Regular  Probationary  Contractual

Employer's Address  Contact No.

Total Experience  Yrs  Months in Present Job  Yrs  Months in Previous Job

Previous Employer's Name  Contact Number

Organization Type  Public Sector Unit  Listed Private Company  Unlisted Private Company  MNC  
 Central/State Government  Local Civic Body

Department  Designation

Employee No.  Remaining Service  Yrs  Months Date of Retirement

Website

### Agriculturist

Total Lands Owned and in possession  Acres out of which. Allied Activities

i) Presently irrigated  Acres i) Poultry

ii) Seasonally irrigated  Acres ii) Dairy

iii) Rain Fed  Acres iii) Others  Specify \_\_\_\_\_

### Businessman / Self Employed / Proprietor or Partnership Firms

Nature of Business  Manufacturing Company  Services Company  Trading Company  Trading Firm  Others \_\_\_\_\_

Business Name  Industry

Business Address

Trade Licence No.  Trade Licence Expiry date  Share holding (%)

In case of Professional, Registration No

### Income / Financial Details

Income Details	Income Head	Gross Income	Net Income	Frequency	Mode of Payment
	Salary				
	Business				
	Rent				
	Agriculture				
	Other				

For Salaried individual the above details should be based on latest salary slip and for the non-salaried applicants the details should be as per latest ITR filed.

Deduction Details

Head	Gross Deduction	Net Deduction	Frequency	Remark
Income Tax				
Other				

Net Salary / Income

### Declaration

I/we declare that all the particulars and information given in the application form or true, correct and they shall form the basis of any loan Union Bank of India (Union Bank) may decide to grant me/us. I/we confirm that I/we have no insolvency proceedings against me/us nor have I/we ever been adjudged insolvent and further confirm that I/we have read the brochure and understood the contents. I am/we are aware that the equated monthly instalment comprising principal and interest is calculated on the basis of monthly rests.

I/we agree that Bank may take up such reference and may make such enquiries in respect of this application as it may deem necessary. I/we undertake to inform the Bank regarding any change in my/our occupation/employment and to provide any further information that the Bank may require. UNION BANK may make available any information contained in this form, other documents submitted to Union Bank and information pertaining to the loan to any Institution or body. The Bank may seek or receive information from any source/person to consider this application. I/we further agree that my/our loan shall be governed by rules of Union Bank of India which may be in force from time to time.

I/We authorize Union Bank of India to exchange, share or part with all the information relating to my/our loan details/repayment history/information to other Union Bank Branches/ other Banks/Financial Institutions/Reserve Bank of India/ Credit Bureau Agencies/Statutory Bodies as may be required and shall not hold Union Bank of India and/or its agents liable for use of this information.

I/we further declare and agree that the information furnished hereinabove is true to the best of our knowledge and belief and in case any information is found to be false at a later date, the bank has right to recall the advance and initiate appropriate action as it may deem fit.

Name

Date

Signature of Applicant / Co-Applicant